

May 22, 2025

QUEENS UNIVERSITY 47TH ANNUAL ESTATE PLANNING AND WEALTH MANAGEMENT FORUM

On Wednesday, May 21, 2025, Queens University hosted its 47th Estate Planning and Wealth Management Forum (*formerly Estate Planners Day*) in Charlotte, NC. The annual event brought together professionals in estate planning, fiduciary law, and wealth management for a day of continuing education, networking, and timely industry updates.

Johnston Allison Hord partner **Nicki Engel** participated in a featured panel titled “*Navigating Elder Care: Guiding Your Clients with Confidence*.” During the session, Nicki discussed strategies for helping clients navigate the complex financial, legal, and tax implications that often accompany aging and long-term care planning.

In addition to Nicki’s presentation, firm partner **Kyle Agee** served as a member of the conference’s steering committee. His involvement helped ensure a seamless and engaging experience for all attendees.

[Click here to learn more about the Queens University Estate Planning and Wealth Management Forum 2025.](#)

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