

NONPROFIT ENTITIES & TAX-EXEMPT ORGANIZATIONS

Our attorneys serve nonprofit entities and tax-exempt organizations in all aspects of **tax**, management, organization, and administration, including issues of particular concern regarding non-profit status and purpose.

Services Provided

- Non-profit corporate and limited liability company matters
 - Formation of entities
 - Filing of Forms 1023 and 1024 for exempt status
 - Joint ventures and strategic alliances, including with for-profit entities and/or for-profit subsidiaries
 - Governance structures and compliance considerations
 - Control matters
 - Dissolutions and liquidations
 - Reorganizations
 - Dispositions
- **Mergers** and consolidations
 - Counsel related to form and terms of transaction
- **Taxation**
- Supporting Organizations
- **Tax** controversies, audits and appeals
- Counsel regarding unrelated business income tax (UBIT) issues

Related Practices

- Asset Protection Planning
- Business Succession Planning
- Business Transactions
- Charitable Planning & Exempt Organizations
- Condemnation Rezoning & Land Use
- Construction
- Creditors' Rights
- Elder Law & Special Needs Planning
- Employment Practices & Benefits
- Environmental
- Estate Administration
- Real Estate Advisory Services
- Fiduciary Litigation
- Litigation
- Mediation & Arbitration
- Mergers & Acquisitions
- Private Equity
- Professional Services
- Taxation
- Trusts & EstatesRelated Industries
- Healthcare
- Local Government

Group Members

S. Kyle Agee
Jon T. Coffin
Stephen "Steve" P. Gennett, II
William C. Isenhour
David T. Lewis
John A. Morrice
Holly B. Norvell
David S. Rugani
Brian J. Schoeck
N. Lucille "Lucy" Siler
Sheldon M. Stokes
Iyanu O. Lipede

- Counsel regarding risk of loss of exempt status, sanctions
- Financing transactions and corporate finance
- Corporate governance
 - Advise on duties of directors, executive and director succession, executive and director compensation
 - Governance structure, board and committee practices, disclosure and compliance policies, director independence
 - Member structures including member rights, privileges and preferences and roles
- **Employee benefits** and compensation planning
- Property tax treatment
- Influencer agreements
 - Company's onboarding of an influencer
 - reviewing terms provided by a social media platform applicable to an influencer upon reaching a monetization threshold (e.g. Instagram, TikTok, YouTube, etc.)

Jessica I. Shoop
Jaylyn N. Powell
Keith M. Rivenbark

Industry Groups / Sub-Industries

- Public charities and private foundations
- Schools and universities
- Hospitals
- Social justice organizations
- Trade associations
- Civic associations and clubs

- Governmental organizations
- Churches and other religious organizations
- Membership organizations and clubs
- Endowments
- Donor advised funds

If you have any questions for our Nonprofit Entities & Tax-Exempt Organizations Attorneys, [contact us here](#).

Please note that the above text does not constitute legal advice nor does it create an attorney-client relationship. Should you be in need of legal services regarding a particular matter, please reach out directly to one of our attorneys. [Click here for our full website disclaimer](#).