

NONPROFIT ENTITIES & TAX-EXEMPT ORGANIZATIONS

Our attorneys serve nonprofit entities and tax-exempt organizations in all aspects of **tax**, management, organization, and administration, including issues of particular concern regarding non-profit status and purpose.

Services Provided

- Non-profit corporate and limited liability company matters
 - Formation of entities
 - Filing of Forms 1023 and 1024 for exempt status
 - Joint ventures and strategic alliances, including with for-profit entities and/or for-profit subsidiaries
 - Governance structures and compliance considerations
 - Control matters
 - Dissolutions and liquidations
 - Reorganizations
 - Dispositions
- **Mergers** and consolidations
 - Counsel related to form and terms of transaction
- **Taxation**
- Supporting Organizations
- **Tax** controversies, audits and appeals
- Counsel regarding unrelated business income tax (UBIT) issues

Related Practices

- Asset Protection Planning
- Business Succession Planning
- Business Transactions
- Charitable Planning & Exempt Organizations
- Condemnation Rezoning & Land Use
- Construction
- Creditors' Rights
- Elder Law & Special Needs Planning
- Employment Practices & Benefits
- Environmental
- Estate Administration
- Real Estate Advisory Services
- Fiduciary Litigation
- Litigation
- Mediation & Arbitration
- Mergers & Acquisitions
- Private Equity
- Professional Services
- Taxation
- Trusts & Estates
- Related Industries
- Healthcare
- Local Government

Group Members

S. Kyle Agee
Jon T. Coffin
Stephen "Steve" P. Gennett, II
William C. Isenhour
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John A. Morrice
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David S. Rugani
Brian J. Schoeck
N. Lucille "Lucy" Siler
Sheldon M. Stokes
Iyanu O. Lipede

- Counsel regarding risk of loss of exempt status, sanctions
- Financing transactions and corporate finance
- Corporate governance
 - Advise on duties of directors, executive and director succession, executive and director compensation
 - Governance structure, board and committee practices, disclosure and compliance policies, director independence
 - Member structures including member rights, privileges and preferences and roles
- **Employee benefits** and compensation planning
- Property tax treatment
- Influencer agreements
 - Company's onboarding of an influencer
 - reviewing terms provided by a social media platform applicable to an influencer upon reaching a monetization threshold (e.g. Instagram, TikTok, YouTube, etc.)

Jessica I. Shoop
Jaylyn N. Powell
Keith M. Rivenbark

Industry Groups / Sub-Industries

- Publiccharities and private foundations
- Schoolsand universities
- Hospitals
- Socialjustice organizations
- Tradeassociations
- Civicassociations and clubs

- Governmental organizations
- Churches and other religious organizations
- Membership organizations and clubs
- Endowments
- Donor advised funds

If you have any questions for our Nonprofit Entities & Tax-Exempt Organizations Attorneys, [contact us here](#).

Please note that the above text does not constitute legal advice nor does it create an attorney-client relationship. Should you be in need of legal services regarding a particular matter, please reach out directly to one of our attorneys. [Click here for our full website disclaimer](#).