

## MERGERS & ACQUISITIONS

Our mergers & acquisitions **attorneys** focus on middle-market companies with closely-held ownership structures. We know and understand well the issues facing owners. We handle **transactions** on both the buy and sell-side, including stock purchases, asset purchases, mergers, divestitures, and recapitalizations. On the sell-side, we have worked extensively with both strategic acquirers and private equity buyers, and we understand how to tailor our approach to each.

### Services Provided

- Full-service representation through all aspects of transaction – from indication of interest/letter of intent through closing
- Advise on deal structure, including federal and state **tax** matters
- Assist with due diligence, including management of electronic data rooms
- Prepare, review and negotiate all transaction agreements
- Coordinate with financing sources, whether institutional or private
- Coordinate with other advisors such as investment bankers and accountants to maximize efficiency and value to client
- Act as local counsel as part of a larger national or international deal team, including running due diligence processes on U.S. based targets and advising on North Carolina law
- Advise minority owners as to their rights, obligations, and liabilities in sales transactions

### Related Practices

- Asset Protection Planning
- Business Succession Planning
- Business Transactions
- Charitable Planning & Exempt Organizations
- Condemnation Rezoning & Land Use
- Construction
- Creditors' Rights
- Elder Law & Special Needs Planning
- Employment Practices & Benefits
- Environmental
- Estate Administration
- Fiduciary Litigation
- Litigation
- Mediation & Arbitration
- Nonprofit Entities & Tax-Exempt Organizations
- Private Equity
- Professional Services
- Real Estate Advisory Services
- Taxation
- Trusts & Estates
- Related Industries
- Automotive
- Energy
- Real Estate, Hospitality & Construction
- Distribution
- Manufacturing
- Technology
- Healthcare

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### Group Members

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If you have any questions for our Mergers & Acquisitions Attorneys, [contact us here](#).

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*Please note that the above text does not constitute legal advice nor does it create an attorney-client relationship. Should you be in need of legal services regarding a particular matter, please reach out directly to one of our attorneys. [Click here for our full website disclaimer](#).*

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