

## MERGERS & ACQUISITIONS

Our mergers & acquisitions **attorneys** focus on middle-market companies with closely-held ownership structures. We know and understand well the issues facing owners. We handle **transactions** on both the buy and sell-side, including stock purchases, asset purchases, mergers, divestitures, and recapitalizations. On the sell-side, we have worked extensively with both strategic acquirers and private equity buyers, and we understand how to tailor our approach to each.

### Services Provided

- Full-service representation through all aspects of transaction – from indication of interest/letter of intent through closing
- Advise on deal structure, including federal and state **tax** matters
- Assist with due diligence, including management of electronic data rooms
- Prepare, review and negotiate all transaction agreements
- Coordinate with financing sources, whether institutional or private
- Coordinate with other advisors such as investment bankers and accountants to maximize efficiency and value to client
- Act as local counsel as part of a larger national or international deal team, including running due diligence processes on U.S. based targets and advising on North Carolina law
- Advise minority owners as to their rights, obligations, and liabilities in sales transactions

### Related Practices

- Asset Protection Planning
- Business Succession Planning
- Business Transactions
- Charitable Planning & Exempt Organizations
- Condemnation Rezoning & Land Use
- Construction
- Creditors' Rights
- Elder Law & Special Needs Planning
- Employment Practices & Benefits
- Environmental
- Estate Administration
- Fiduciary Litigation
- Litigation
- Mediation & Arbitration
- Nonprofit Entities & Tax-Exempt Organizations
- Private Equity
- Professional Services
- Real Estate Advisory Services
- Taxation
- Trusts & EstatesRelated Industries
- Automotive
- Energy
- Real Estate, Hospitality & Construction
- Distribution
- Manufacturing
- Technology
- Healthcare

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### Group Members

John R. Buben, Jr.  
Katie D.B. Burchette  
Stephen "Steve" P. Gennett, II  
William C. Isenhour  
J. Nicholas "Nick" Kendall  
Robert "Bobby" G. Lindauer, Jr.  
Joseph "Joe" R. Marek

If you have any questions for our Mergers & Acquisitions Attorneys, [contact us here](#).

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*Please note that the above text does not constitute legal advice nor does it create an attorney-client relationship. Should you be in need of legal services regarding a particular matter, please reach out directly to one of our attorneys. [Click here for our full website disclaimer](#).*

John A. Morrice  
Jeanne A. Pearson  
David S. Rugani  
Brian J. Schoeck  
Sheldon M. Stokes  
Iyanu O. Lipede  
Jessica I. Shoop  
Jackson "Jack" C. Pridgen  
Ryan Alexander Less  
Jaylyn N. Powell  
Keith M. Rivenbark