



Jon T. Coffin

PARTNER

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### Practice Areas

- Employee Benefits
- Business Law (For Profit and Non-Profit organizations)
- Mergers and Acquisitions

### Representative Work

- Provides employee benefit plan and compensation consulting services related to plan design, plan restatement, plan termination and negotiation with Internal Revenue Service and Department of Labor related to plan compliance problems.
- Represents employers in negotiations with Internal Revenue Service and Department of Labor regarding plan audits.
- Assists clients in all areas of general corporate, partnership and limited liability company formation, transactional tax matters.
- Counsels clients in planning, negotiating and documenting mergers and acquisitions.
- Represented closely-held retail chain in 275 million + asset sale of 80 + locations to publicly-traded acquirer, concentrating on retirement and welfare benefit issues relating to sale.
- Represented local textile company in a reverse subsidiary merger with \$60 million + purchase price.
- Represented employer in negotiations with Internal Revenue Service regarding participation in a listed transaction and related penalties.

### Education

- Appalachian State University (B.S.B.A. with major in accounting 1995)
- University of Tennessee College of Law (J.D., with honors, concentration in business transactions, 2003)

### Professional Licenses

- Admitted to North Carolina Bar in 2006
- Admitted to Tennessee Bar in 2003
- Certified Public Accountant – Licensed in North Carolina in 1997

### Honors and Awards

- North Carolina Super Lawyers - Rising Star (2012)

### Professional Organizations

- American Bar Association (Employee Benefits Committee)
- Southern Employee Benefits Conference
- Charlotte Benefits Forum (Past President and Current Board Member)
- American Institute of Certified Public Accountants

### Community Involvement

- Has been or is active in a number of civic, social, and cultural organizations.